



CPBI
ONTARIO
REGION



CPBI Ottawa Chapter Seminar Living to 100? Myth or Reality

Date:
September 18, 2014

Time:
*Breakfast: 8:00 - 8:30
am*

Program: 8:30 -
12:00 pm

Location:
*Delta Ottawa City
Centre
101 Lyon Street North*

Fees:
Member:
\$135.00
Non-Member:
\$150.00
Table of 6:
\$810.00

*CPBI Ontario
provides copies of
the speaker
presentations
following the
session. This will be
sent to all attendees
by email, as well as
an evaluation form.*

*Certificate of
Attendance will be
available
at this seminar,
which can be used
for CE Credits.*

Improving mortality has and will have a significant effect on the affordability and adequacy of income through retirement to many population segments. Assia Billig from OSFBSIF Canada will discuss the historical trends in Canadian mortality and mortality projections for Canadian social security programs.

Robert Tellier from Manulife will provide an overview on the Pooled Retirement Pension Plan landscape as we know it now (with the opportunities and challenges that Quebec is facing with the newly introduced VRSP) and what we can expect in the next few years in Ontario and the other provinces.

The second segment of the session will consist of a summary of the current state and future of Pension Plans from a member of each of the 3 consulting houses along with a panel discussion.

Denis Dupont, from Morneau Shepell, will speak to the current status of Defined Benefit and Defined Contribution plans Jason Malone from AON will speak to the future of Defined Contribution plans Cory Skinner from Mercer will speak to the future of Defined Benefit plans

Speakers

Assia Billig - Actuary, Office of the Chief Actuary, Office of the Superintendent of Financial Institutions, Canada

Assia Billig is a Fellow of the Society of Actuaries and the Canadian Institute of Actuaries. She has completed her undergraduate studies in Moscow State University and has PhD in Mathematics from University of Alberta. Ms. Billig joined the Office of the Chief Actuary within the Office of the Superintendent of Financial Institutions (OSFI) in 2008 as an actuary. Previously, she worked for over a decade years in private pension consulting in Morneau Shepell and Mercer.

Within the OCA, Ms. Billig is involved in the preparation of statutory actuarial reports on the Canada Pension Plan and Old Age Security Program, as well as of the various national and international actuarial studies. Since 2009, she actively participates in activities of the Technical Commission on Statistical, Actuarial and Financial Studies of the International Social Security Association. She published several papers on social security issues, and presented at international events, including 16th and 17th International Conferences of Social Security Actuaries and Statisticians.

Robert Tellier – Manulife, Regional Vice President –Group Retirement Solutions and Group Benefits- Eastern Canada

With more than 25 years of experience in the investment and pension services industry, Robert brings extensive knowledge to Manulife. As RVP, Robert is focused on providing sound leadership to the team, delivering services in business development and customer relationships. Robert has experience with pension regulators, National product innovations and participates in many industry associations.

Denis Dupont, CFA, FCIA – Morneau Shepell

Denis has a BA and a Masters degree from the University of Ottawa and is a Fellow of the Society of Actuaries and of the Canadian Institute of Actuaries. He is also a Certified Financial Analyst. Denis is a recognized speaker on subjects related to pension plans and employee benefits and a contributing author to selected industry publications such as Benefits Canada and the Pension Forum.

Cory Skinner – FSA, FCIA, Principle - Mercer

Cory holds a Bachelor of Mathematics degree in Computer Science from the University of Waterloo, as well as a Bachelor of Education from the University of Western Ontario, and is a Fellow of the Society of Actuaries and of the Canadian Institute of Actuaries.

Jason Malone, FSA, FCIA, Associate Partner – Aon Hewitt

Currently based in Aon Hewitt's Montreal office, Jason is an Associate Partner in our Retirement practice. Jason has extensive experience in the funding, investing, design and pricing of both defined benefit and defined contribution retirement plans. He currently represents the Canadian Institute of Actuaries on the Pension and Benefits committee of the International Association of Actuaries (IAA).

Registration

Living to 100? Myth or Reality September 18, 2014

Please list attendee(s) below or choose Table for Six. We will contact you for your guests' names.			
	Member	Non-Member	Amount
1.	<input type="checkbox"/> \$135.00 + \$17.55 HST	<input type="checkbox"/> \$150.00 + \$19.50 HST	\$
2.	<input type="checkbox"/> \$135.00 + \$17.55 HST	<input type="checkbox"/> \$150.00 + \$19.50 HST	\$
3.	<input type="checkbox"/> \$135.00 + \$17.55 HST	<input type="checkbox"/> \$150.00 + \$19.50 HST	\$
Table for Six	<input type="checkbox"/> \$810.00 + 105.30 HST	<input type="checkbox"/> \$810.00 + \$105.30 HST	\$
TOTAL			\$

Company Name:	
Contact Name for Table of Six:	
Email:	Phone:

Fees:	Return Registration Form by fax, scan/email or mail:
CPBI Member - \$135.00 + 17.55 HST = \$152.55	CPBI Ontario
Non-Member - \$150.00 + \$19.50 HST = \$169.50	Fax: 1-905 643-2972
Table for Six - \$810.00 + 105.30 HST = \$915.30	Email: ontario@cpbi-icra.ca
HST #: 106865330	Mail: 200 Bay Street, PO Box 64003 Toronto, ON M5J 2T6
	Courier: 60 Richmond Cres. Stoney Creek, ON L8E 5T9

Payment:

Credit Card: Visa ☉ Amex ☉ MasterCard ☉

Card Number: _____ Expiry Date: _____

Signature: _____

If paying by cheque, please make out to: CPBI Ontario and mail to address above.

**Please Note: Written cancellations will be accepted with full refund, until 12:00 noon, September 12, 2014
Non-attendees or cancellations received after this time will be invoiced. Thank you for your understanding.**